

» Construction  
Quarterly

A snapshot of health care projects, hot spots and architects

RSMeans provides analytics for health care construction and facilities management. Data is supplied from Reed Connect™—a product of Reed Construction Data. Market studies and enterprise executive dashboards are available. For information, call 781-422-5101.

CURRENT AS OF JAN. 1, 2010

TOP PROJECTS ON THE BOARDS  
Construction projected to bid in next 12 months\*

FACILITY	LOCATION	DOLLAR VALUE
VA Medical Center Replacement Hospital	Aurora, Colo.	\$768 million
Wishard Hospital	Indianapolis	754 million
Parkland Hospital	Dallas	750 million
Exempla St. Joseph's Hospital	Denver	750 million
UCSF Mission Bay Hospital Complex	San Francisco	665 million
San Antonio Military Medical Center	San Antonio	557 million
Orlando VA Medical Center	Orlando	520 million
Stanford Hospital & Clinic	Stanford, Calif.	500 million
Kaiser Permanente Replacement Hospital	San Leandro, Calif.	500 million
Lucille Packard Children's Hospital	Palo Alto, Calif.	450 million

\*As reported for projects in the planning phases.

## RSMEANS HOSPITAL CCI Construction Cost Index for 30-city national average\*

MARCH 2010  
**\$269.15**

FORECAST

DEC. 2009  
**\$260.67**

SEPT. 2009  
**\$259.33**

JUNE 2009  
**\$257.46**

MARCH 2009  
**\$264.40**

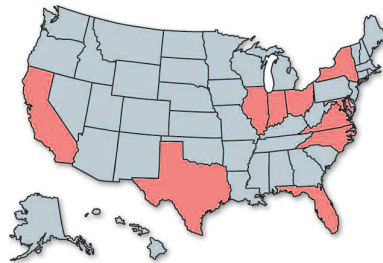
\*Materials, labor and equipment is researched quarterly to establish index. Based upon the Means Square Foot Model for Hospitals. Index does not include site work, land costs, development costs, specialty finishes or equipment, basement and selected architectural fees.

CONSTRUCTION INVESTMENT  
Hospital and clinic construction  
in all states\*

» NEW CONSTRUCTION  
**\$70.2 billion**

» RENOVATION  
**\$29.5 billion**

\*Project abandonment averages 3 percent. Renovation tracking is for major renovation projects.

TOP STATES WITH CONSTRUCTION  
New hospital and clinic construction under way  
(based on square footage)

- 1 / Texas
- 2 / California
- 3 / Illinois
- 4 / New York
- 5 / Maryland
- 6 / Ohio
- 7 / Indiana
- 8 / North Carolina
- 9 / Florida
- 10 / Virginia

## TOP ARCHITECTS New construction under way

FIRM	DOLLAR VALUE
HDR Architecture Inc.	\$1.254 billion
HKS Inc.	1.117 billion
Zimmer Gunsul Frasca Partnership	850.0 million
HOK	835.7 million
SmithGroup/SOM JV	700.0 million
Anderson Mikos Architects	600.0 million
RMJM Hillier	550.0 million
Anshen + Allen Architects	492.0 million
Hammel Green & Abrahamson (HGA) Inc.	491.0 million
FKP Architects Inc.	480.0 million

## TOP ARCHITECTS Renovation under way

FIRM	DOLLAR VALUE
HKS Inc.	\$598.7 million
Tsoi/Kobus & Associates	301.6 million
Anshen + Allen Architects	287.5 million
Ellerbe Becket	287.1 million
NBBJ	278.3 million
Freeman White	267.4 million
Vanasse Hangen Brustlin (VHB)	259.0 million
Sterling Barnett Little Inc.	251.6 million
HDR Architecture Inc.	240.4 million
BSA LifeStructures	240.0 million