

» Construction Quarterly



A snapshot of health care projects, hot spots and architects

RSMeans provides analytics for health care construction and facilities management. Data is supplied from Reed Connect™—a product of Reed Construction Data. Market studies and enterprise executive dashboards are available. For information, call 781-422-5101.

CURRENT AS OF APRIL 1, 2010

TOP PROJECTS ON THE BOARDS

Construction projected to bid in next 12 months*

FACILITY	LOCATION	DOLLAR VALUE
VA Medical Center Replacement Hospital	Aurora, Colo.	\$768 million
Wishard Hospital	Indianapolis	754 million
Parkland Hospital	Dallas	750 million
Orlando VA Medical Center	Orlando, Fla.	750 million
Kaiser Permanente Replacement Hospital	San Leandro, Calif.	500 million
Stanford Hospital & Clinic	Stanford, Calif.	500 million
Lucille Packard Childrens Hospital	Palo Alto, Calif.	450 million
Highland Hospital Acute Care Tower	Oakland, Calif.	431 million
Owensboro Medical Center	Daviess, Ky.	400 million
Houston Methodist Hospital North Campus	Harris, Texas	400 million

*As reported for projects in the planning phases.

RSMEANS HOSPITAL CCI Construction Cost Index for 30-city national average*

JUNE 2010
\$272.38
FORECAST

MARCH 2010
\$269.15

DEC. 2009
\$260.67

SEPT. 2009
\$259.33

JUNE 2009
\$257.46

*Materials, labor and equipment is researched quarterly to establish index. Based upon the Means Square Foot Model for Hospitals. Index does not include site work, land costs, development costs, specialty finishes or equipment, basement and selected architectural fees.

CONSTRUCTION INVESTMENT

Hospital and clinic construction in all states*

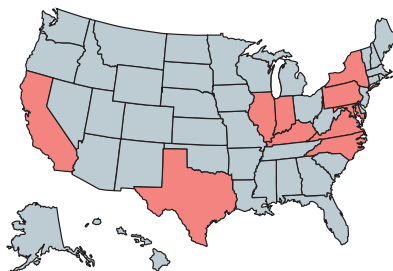
» NEW CONSTRUCTION
\$63.6 billion

» RENOVATION
\$32 billion

*Project abandonment averages 3 percent. Renovation tracking is for major renovation projects.

TOP STATES WITH CONSTRUCTION

New hospital and clinic construction under way (based on square footage)



- 1 / Texas
- 2 / California
- 3 / New York
- 4 / Illinois
- 5 / Maryland
- 6 / North Carolina
- 7 / Kentucky
- 8 / Indiana
- 9 / Pennsylvania
- 10 / Virginia

TOP ARCHITECTS New construction under way

FIRM	DOLLAR VALUE
HDR Architecture Inc.	\$1.219 billion
HKS Inc.	1.211 billion
HOK	835.7 million
SmithGroup/SOM JV	700.0 million
Anderson Mikos Architects	635.0 million
RMJM Hillier	55.00 million
Ellerbe Becket	491.7 million
FKP Architects Inc.	480.0 million
Albert Kahn Associates Inc.	433.2 million
Earl Swensson Associates Inc. (ESa)	419.0 million

TOP ARCHITECTS Renovation under way

FIRM	DOLLAR VALUE
RTKL Associates Inc.	\$1.252 billion
HKS Inc.	590.4 million
Leo A. Daly Co.	430.0 million
Tsoi/Kobus & Associates	301.6 million
Anshen & Allen Architects	287.5 million
NBBJ	278.3 million
Freeman White	267.4 million
Vanasse Hangen Brustlin (VHB)	259.0 million
Sterling Barnett Little Inc.	250.8 million
HDR Architecture Inc.	247.2 million