

# » Construction Quarterly



A snapshot of health care projects, hot spots and architects

RSMeans provides analytics for health care construction and facilities management. Data are supplied from Reed Connect™—a product of Reed Construction Data. Market studies and enterprise executive dashboards are available. For information, call 781-422-5105.

CURRENT AS OF APRIL 2011

## TOP PROJECTS ON THE BOARDS

Construction projected to bid in next 12 months\*

FACILITY	LOCATION	DOLLAR VALUE
March LifeCare	Riverside, CA	\$3.3 billion
Moreno Valley Medical Village	Riverside, CA	\$2.7 billion
CA Pacific Medical Center Cathedral Hill	San Francisco	\$900 million
VA Medical Center	New Orleans	\$845 million
San Francisco General Hospital	San Francisco	\$500 million
Highland Hospital acute tower replacement	Alameda County, CA	\$431 million
OSU Medical Center critical care and cancer tower	Columbus, OH	\$382 million
Scripps Cardiovascular Institute complex	San Diego	\$340 million
Santa Clara Valley Medical Center	San Jose, CA	\$288 million
Bronx Psychiatric Center	Bronx, NY	\$250 million

\*As reported for projects in the planning phases

## RSMEANS HOSPITAL CCI Construction Cost Index for 30-city national average\*

JUNE 2011  
**\$280.64**  
FORECAST

MARCH 2011  
**\$277.09**

DEC. 2010  
**\$275.07**

SEPT. 2010  
**\$274.26**

JUNE 2010  
**\$272.38**

\*Materials, labor and equipment are researched quarterly to establish index. Based upon the Means Square Foot Model for Hospitals. Index does not include site work, land costs, development costs, specialty finishes or equipment, basement and selected architectural fees.

## CONSTRUCTION INVESTMENT

Hospital and clinic construction in all states\*

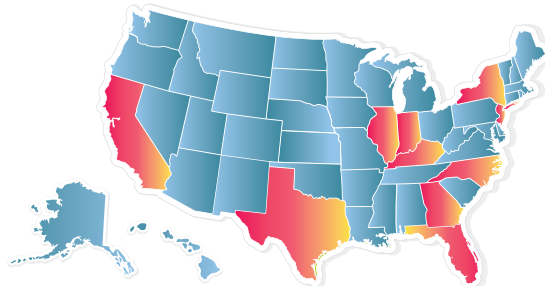
» NEW CONSTRUCTION  
**\$58.5 billion**

» RENOVATION  
**\$27.1 billion**

\*Project abandonment averages 3 percent. Renovation tracking is for major renovation projects.

## TOP STATES WITH CONSTRUCTION

New hospital and clinic construction under way (based on square footage)



- 1 / Texas
- 2 / California
- 3 / Illinois
- 4 / New York
- 5 / Florida
- 6 / Georgia
- 7 / Indiana
- 8 / North Carolina
- 9 / Kentucky
- 10 / New Jersey

## TOP ARCHITECTS New construction under way

RANK\*/ FIRM

- 1 / HOK
- 2 / HKS Inc.
- 3 / HDR Architecture Inc.
- 4 / ZGF Architects LLP
- 5 / Anderson Mikos Architects Ltd.
- 6 / Solomon Cordwell Buenz
- 7 / RMJM Hillier
- 8 / Fong & Chan Architects
- 9 / Earl Swenson Associates Inc.
- 10 / Perkins+Will

## TOP ARCHITECTS Renovation under way

RANK\*/ FIRM

- 1 / HKS Inc.
- 2 / RTKL Associates Inc.
- 3 / Wingler & Sharp, Architects & Planners Inc.
- 4 / Leo A Daly
- 5 / Tsoi/Kobus & Associates
- 6 / Anshen+Allen
- 7 / HGA Inc.
- 8 / Perkins+Will
- 9 / VHB
- 10 / Sterling Barnett Little Inc.

\*Based on work tracked by Reed Construction Data with Time of Construction algorithm applied.

Note: All data and analysis are based on Reed Construction Data verified project research and use of U.S. Census Bureau-supported models for analysis.

