

» Construction Quarterly



A snapshot of health care projects, hot spots and architects

RSMeans provides analytics for health care construction and facilities management. Data are supplied from Reed Connect™—a product of Reed Construction Data. Market studies and enterprise executive dashboards are available. For information, call 781-422-5105.

CURRENT AS OF JULY 2011

TOP PROJECTS ON THE BOARDS

Construction projected to bid in next 12 months*

FACILITY	LOCATION	DOLLAR VALUE
Union Centre Medical Campus	Henderson, Nev.	\$1.5 billion
Howard University medical campus	Washington, D.C.	\$1.1 billion
CA Pacific Medical Center Cathedral Hill	San Francisco	\$900 million
Wishard Hospital	Indianapolis	\$754 million
Exempla Saint Joseph Hospital	Denver	\$750 million
Carl R. Darnall Army Medical Center	Fort Hood, Texas	\$503 million
McLaren Health Care Village	Oakland County, Mich.	\$500 million
Houston Methodist Hospital	Houston	\$400 million
Oakwood Hospital	Canton, Mich.	\$400 million

*As reported for projects in the planning phases

RSMEANS HOSPITAL CCI Construction Cost Index for 30-city national average*

SEPT. 2011
\$285.30
FORECAST

JUNE 2011
\$280.64

MARCH 2010
\$277.09

DEC. 2010
\$275.07

SEPT. 2010
\$274.26

*Materials, labor and equipment are researched quarterly to establish index. Based upon the Means Square Foot Model for Hospitals. Index does not include site work, land costs, development costs, specialty finishes or equipment, basement and selected architectural fees.

CONSTRUCTION INVESTMENT

Hospital and clinic construction in all states*

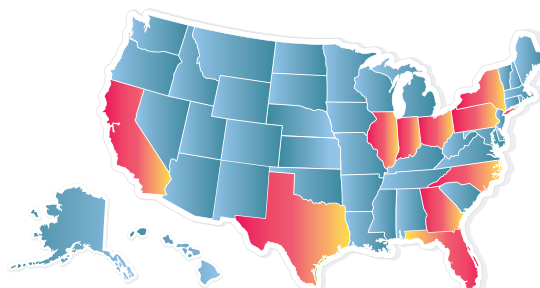
» NEW CONSTRUCTION
\$54.5 billion

» RENOVATION
\$26.5 billion

*Project abandonment averages 3 percent. Renovation tracking is for major renovation projects.

TOP STATES WITH CONSTRUCTION

New hospital and clinic construction under way (based on square footage)



- 1 / Texas
- 2 / California
- 3 / New York
- 4 / Illinois
- 5 / Florida
- 6 / Georgia
- 7 / Indiana
- 8 / Ohio
- 9 / North Carolina
- 10 / Pennsylvania

TOP ARCHITECTS New construction under way

RANK*/ FIRM

- 1 / HOK
- 2 / HKS Inc.
- 3 / ZGF Architects LLP
- 4 / Anderson Mikos Architects Ltd.
- 5 / Solomon Cordwell Buenz
- 6 / Earl Swensson Associates Inc.
- 7 / Perkins+Will
- 8 / HDR Architecture Inc.
- 9 / AECOM
- 10 / Rafael Vinoly Architects

TOP ARCHITECTS Renovation under way

RANK*/ FIRM

- 1 / HKS Inc.
- 2 / RTKL Associates Inc.
- 3 / Wingler & Sharp, Architects & Planners Inc.
- 4 / Leo A Daly
- 5 / Cannon Design
- 6 / Anshen+Allen
- 7 / HGA Inc.
- 8 / Perkins+Will
- 9 / VHB
- 10 / STV Inc.

*Based on work tracked by Reed Construction Data with Time of Construction algorithm applied.

Note: All data and analysis are based on Reed Construction Data verified project research and use of U.S. Census Bureau-supported models for analysis.

