

» Construction Quarterly



A snapshot of health care projects, hot spots and architects

RSMeans provides analytics for health care construction and facilities management. Data are supplied from Reed Connect™ — a product of Reed Construction Data. Market studies and enterprise executive dashboards are available. For information, call 781-422-5105.

CURRENT AS OF JULY 2013

TOP PROJECTS ON THE BOARDS
Construction projected to bid in next 12 months*

FACILITY	LOCATION	DOLLAR VALUE
Union Village Integrated Health	Henderson, Nev.	\$1.5 billion
West Los Angeles VA Medical Center	Los Angeles	\$800 million
Prince Georges Hospital	Greenbelt, Md.	\$600 million
Stamford Hospital Facility	Stamford, Conn.	\$575 million
McLaren Health Care Village	Oakland, Mich.	\$500 million
Omaha Veterans Administration Hospital	Omaha, Neb.	\$500 million
Sanford Fargo Medical Center	Fargo, N.D.	\$494 million
Rehabilitation Institute of Chicago	Chicago	\$423 million
IU Health Methodist Hospital	Indianapolis	\$375 million
Memorial Sloan-Kettering Josie Robertson Surgery Center	New York City	\$339 million

*As reported for projects in the planning phases

RSMEANS HOSPITAL CCI Construction Cost Index for 30-city national average*

SEPT. 2013
\$297.69
FORECAST

JUNE 2013
\$295.05

MARCH 2013
\$294.59

DEC. 2012
\$293.95

SEPT. 2012
\$293.85

*Materials, labor and equipment are researched quarterly to establish index. Based upon the RSMeans square-foot model for hospitals. Index does not include site work, land costs, development costs, specialty finishes or equipment, basement and selected architectural fees.

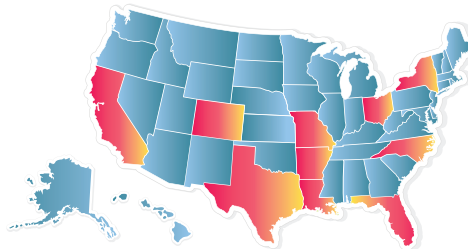
CONSTRUCTION INVESTMENT
Hospital and clinic construction
in all states*

» NEW CONSTRUCTION
\$41.5 billion

» RENOVATION
\$24.1 billion

*Project abandonment averages 3 percent. Renovation tracking is for major renovation projects.

TOP STATES WITH CONSTRUCTION
New hospital and clinic construction under way
(based on square footage)



RANK* / TOTAL SQUARE FEET

1 / California	17.7 million
2 / Florida	10.5 million
3 / Texas	10.0 million
4 / Ohio	6.4 million
5 / New York	6.1 million
6 / Colorado	5.4 million
7 / Arkansas	4.5 million
8 / North Carolina	4.3 million
9 / Louisiana	4.2 million
10 / Missouri	3.6 million

TOP ARCHITECTS New construction under way

RANK* / FIRM

- 1 / HOK
- 2 / Eskew+Dumez+Ripple
- 3 / Rozas Ward Architects
- 4 / HKS Inc.
- 5 / Zimmer Gunsul Frasca Partnership
- 6 / Seneca Group Inc.
- 7 / Wilmot Sanz Inc.
- 8 / Anshen+Allen Architects
- 9 / RTKL Associates Inc.
- 10 / Ballinger

TOP ARCHITECTS Renovation under way

RANK* / FIRM

- 1 / HKS Inc.
- 2 / Cannon Design
- 3 / Wingler & Sharp Architects & Planners Inc.
- 4 / Davis Partnership Architects
- 5 / H+L Architecture
- 6 / Champlin Architecture
- 7 / Skidmore Owings & Merrill LLP/SOM
- 8 / Earl Swenson Associates Inc. (ESA)
- 9 / Moon Mayoras Architects Inc.
- 10 / Perkins+Will

*Based on work tracked by Reed Construction Data with Time of Construction algorithm applied.

Note: All data and analysis are based on Reed Construction Data verified project research and use of U.S. Census Bureau-supported models for analysis.

