

» Construction Quarterly



A snapshot of health care projects, hot spots and architects

RSMeans provides analytics for health care construction and facilities management. Data are supplied from Reed Connect™ — a product of Reed Construction Data. Market studies and enterprise executive dashboards are available. For information, call 781-422-5105.

CURRENT AS OF JANUARY 2013

TOP PROJECTS ON THE BOARDS

Construction projected to bid in next 12 months*

FACILITY	LOCATION	DOLLAR VALUE
VA Medical Center	New Orleans	\$845 million
West LA VA Medical Center	Los Angeles	\$800 million
US Airforce Medical Healthcare Facility	Little Rock, Ark.	\$712 million
Prince Georges Hospital	Greenbelt, Md.	\$600 million
Stamford Hospital Facility	Stamford, Conn.	\$575 million
Mclaren Health Care Village	Oakland, Mich.	\$500 million
Omaha Veteran Administration Hospital	Omaha, Neb.	\$500 million
IU Health Methodist Hospital	Indianapolis	\$375 million
UNMC Cancer Center	Omaha, Neb.	\$370 million
Sanford Fargo Medical Center	Fargo, N.D.	\$340 million

*As reported for projects in the planning phases

RSMEANS HOSPITAL CCI Construction Cost Index for 30-city national average*



*Materials, labor and equipment are researched quarterly to establish index. Based upon the RSMeans square-foot model for hospitals. Index does not include site work, land costs, development costs, specialty finishes or equipment, basement and selected architectural fees.

CONSTRUCTION INVESTMENT

Hospital and clinic construction in all states*

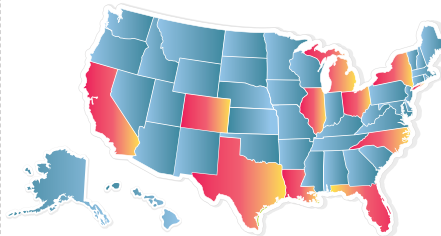
» NEW CONSTRUCTION
\$42.0 billion

» RENOVATION
\$26.6 billion

*Project abandonment averages 3 percent. Renovation tracking is for major renovation projects.

TOP STATES WITH CONSTRUCTION

New hospital and clinic construction under way



RANK*	TOTAL SQUARE FEET
1 / California	. . . . .19.6 million
2 / Texas	. . . . .10.3 million
3 / Florida	. . . . .9.9 million
4 / Ohio	. . . . .7.3 million
5 / New York	. . . . .7.1 million
6 / Colorado	. . . . .4.5 million
7 / Louisiana	. . . . .4.1 million
8 / North Carolina	. . . . .4.0 million
9 / Illinois	. . . . .3.5 million
10 / Michigan	. . . . .3.4 million

*Based on square footage.

TOP ARCHITECTS New construction under way

RANK*/ FIRM

- 1 / HOK
- 2 / HKS Inc.
- 3 / Eskew+Dumez+Ripple
- 4 / Rozas Ward Architects
- 5 / Zimmer Gunsul Frasca Partnership
- 6 / Seneca Group Inc.
- 7 / Earl Swenson Associates Inc. (ESa)
- 8 / Anshen+Allen Architects
- 9 / Archimages Inc.
- 10 / Perkins+Will

TOP ARCHITECTS Renovation under way

RANK*/ FIRM

- 1 / HKS Inc.
- 2 / Cannon Design
- 3 / Wingler & Sharp Architects & Planners Inc.
- 4 / Leo A. Daly Co.
- 5 / Davis Partnership Architects
- 6 / H+L Architecture
- 7 / Perkins+Will
- 8 / Champlin Architecture
- 9 / Skidmore Owings & Merrill LLP/SOM
- 10 / Moon Mayoras Architects Inc.

*Based on work tracked by Reed Construction Data with Time of Construction algorithm applied.

Note: All data and analysis are based on Reed Construction Data verified project research and use of U.S. Census Bureau-supported models for analysis.

