

» Construction Quarterly



A snapshot of health care projects, hot spots and architects

RSMMeans provides analytics for health care construction and facilities management. Data are supplied from Reed Connect™ — a product of Reed Construction Data. Market studies and enterprise executive dashboards are available. For information, call 781-422-5105.

CURRENT AS OF JULY 2014

TOP PROJECTS ON THE BOARDS Construction projected to bid in next 12 months*

FACILITY	LOCATION	DOLLAR VALUE
Union Village Integrated Health	Henderson, Nev.	\$1.5 billion
New York–Presbyterian ambulatory care center	New York City	\$896 million
West Los Angeles VA Medical Center	Los Angeles	\$800 million
VA Medical Center Louisville	Louisville, Ky.	\$700 million
Prince Georges Hospital	Greenbelt, Md.	\$650 million
Omaha Veteran Administration Hospital	Omaha, Neb.	\$500 million
Marin County General Hospital	Greenbrae, Calif.	\$500 million
Brigham & Womens Hospital Research & OU	Boston	\$450 million
Rehabilitation Institute of Chicago	Chicago	\$423 million
Harbor–UCLA Medical Center	Los Angeles County	\$416 million

*As reported for projects in the planning phases

RSMEANS HOSPITAL CCI Construction Cost Index for 30-city national average*

SEPT. 2014
\$301.06
FORECAST

JUNE 2014
\$300.05

MARCH 2014
\$299.75

DEC. 2013
\$299.42

SEPT. 2013
\$297.69

*Materials, labor and equipment are researched quarterly to establish index. Based upon the RSMMeans square-foot model for hospitals. Index does not include site work, land costs, development costs, specialty finishes or equipment, basement and selected architectural fees.

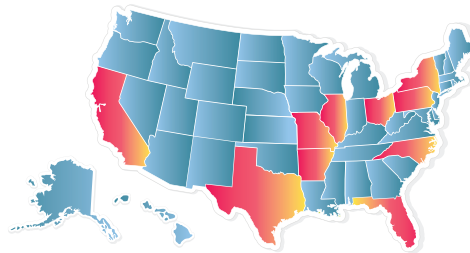
CONSTRUCTION INVESTMENT Hospital and clinic construction in all states*

» NEW CONSTRUCTION
\$39.4 billion

» RENOVATION
\$21.2 billion

*Project abandonment averages 3 percent. Renovation tracking is for major renovation projects.

TOP STATES WITH CONSTRUCTION New hospital and clinic construction underway



RANK* / TOTAL SQUARE FEET

1 / California	11.7 million
2 / Texas	8.7 million
3 / Florida	6.3 million
4 / Ohio	6.3 million
5 / New York	4.7 million
6 / Arkansas	4.4 million
7 / North Carolina	4.3 million
8 / Missouri	3.7 million
9 / Pennsylvania	3.4 million
10 / Illinois	3.3 million

*Based on square footage

TOP ARCHITECTS New construction underway

RANK* / FIRM

- 1 / NBBJ
- 2 / Eskew+Dumez+Ripple
- 3 / Rozas-Ward Architects
- 4 / Zimmer Gunsul Frasca Partnership
- 5 / Ballinger
- 6 / HKS Inc.
- 7 / Seneca Group Inc.
- 8 / Wilmot Sanz Inc.
- 9 / Perkins Eastman Architects
- 10 / HDR Inc.

TOP ARCHITECTS Renovation underway

RANK* / FIRM

- 1 / WHR Architects
- 2 / HKS Inc.
- 3 / Davis Partnership Architects
- 4 / H+L Architecture
- 5 / Earl Swensson Associates Inc. (ESA)
- 6 / Champlin Architecture
- 7 / Skidmore Owings & Merrill LLP (SOM)
- 8 / HDR Inc.
- 9 / Gresham, Smith & Partners
- 10 / Flad Architects

*Based on work tracked by Reed Construction Data with Time of Construction algorithm applied.

Note: All data and analysis are based on Reed Construction Data verified project research and use of U.S. Census Bureau-supported models for analysis.

