

# » Construction Quarterly



A snapshot of health care projects, hot spots and architects

RSMeans provides analytics for health care construction and facilities management. Information provided is from CMD Insight, an innovative platform offering 24/7 access to a database of hundreds of thousands of projects, as well as contacts, key players and email addresses. Market studies and enterprise executive dashboards are available. For information, call 781-422-5105.

CURRENT AS OF OCTOBER 2014

## TOP PROJECTS ON THE BOARDS

Construction projected to bid in next 12 months\*

FACILITY	LOCATION	DOLLAR VALUE
Union Village Integrated Health	Henderson, Nev.	\$1.5 billion
BJC HealthCare campus	St. Louis	\$1.5 billion
NewYork-Presbyterian ambulatory care center	New York City	\$896 million
West Los Angeles VA Medical Center	Los Angeles	\$800 million
VA Medical Center Louisville	Louisville, Ky.	\$700 million
Prince Georges Hospital	Greenbelt, Md.	\$650 million
Texas Medical Center patient tower	Houston	\$540 million
Omaha Veteran Administration Hospital	Omaha, Neb.	\$500 million
Rehabilitation Institute of Chicago	Chicago	\$423 million
Harbor-UCLA Medical Center	Los Angeles County	\$416 million

\*As reported for projects in the planning phases

## RSMEANS HOSPITAL CCI Construction Cost Index for 30-city national average\*

DEC. 2014  
**\$301.95**  
FORECAST

SEPT. 2014  
**\$301.06**

JUNE 2014  
**\$300.05**

MARCH 2014  
**\$299.75**

DEC. 2013  
**\$299.42**

\*Materials, labor and equipment are researched quarterly to establish index. Based upon the RSMeans square-foot model for hospitals. Index does not include site work, land costs, development costs, specialty finishes or equipment, basement and selected architectural fees.

## CONSTRUCTION INVESTMENT

Hospital and clinic construction in all states\*

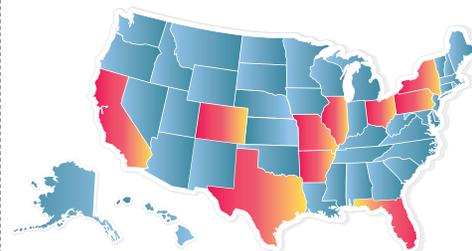
» NEW CONSTRUCTION  
**\$40.3 billion**

» RENOVATION  
**\$23.4 billion**

\*Project abandonment averages 3 percent. Renovation tracking is for major renovation projects.

## TOP STATES WITH CONSTRUCTION

New hospital and clinic construction underway



### RANK\* / TOTAL SQUARE FEET

1 / California	12.3 million
2 / Texas	8.9 million
3 / Florida	7.3 million
4 / Ohio	6.7 million
5 / New York	4.9 million
6 / Arkansas	4.9 million
7 / Pennsylvania	3.7 million
8 / Illinois	3.7 million
9 / Missouri	3.5 million
10 / Colorado	3.5 million

\*Based on square footage

## TOP ARCHITECTS New construction underway

### RANK\* / FIRM

- 1 / NBBJ
- 2 / Eskew+Dumez+Ripple
- 3 / Rozas-Ward Architects
- 4 / Zimmer Gunsul Frasca Partnership
- 5 / Ballinger
- 6 / Seneca Group Inc.
- 7 / Wilmot Sanz Inc.
- 8 / Earl Swenson Associates Inc. (ESA)
- 9 / Perkins Eastman Architects
- 10 / HDR Inc.

## TOP ARCHITECTS Renovation underway

### RANK\* / FIRM

- 1 / WHR Architects
- 2 / HKS Inc.
- 3 / Davis Partnership Architects
- 4 / H+L Architecture
- 5 / FreemanWhite
- 6 / Champlin Architecture
- 7 / Skidmore Owings & Merrill LLP (SOM)
- 8 / HDR Inc.
- 9 / Gresham, Smith & Partners
- 10 / Flad Architects

\*Based on work tracked by CMD with Time of Construction algorithm applied.

Note: All data and analysis are based on CMD verified project research and use of U.S. Census Bureau-supported models for analysis.

