

» Construction Quarterly



A snapshot of health care projects, hot spots and architects

RSMeans provides analytics for health care construction and facilities management. Data are supplied from Reed Connect™ — a product of Reed Construction Data. Market studies and enterprise executive dashboards are available. For information, call 781-422-5105.

CURRENT AS OF APRIL 2012

TOP PROJECTS ON THE BOARDS

Construction projected to bid in next 12 months*

FACILITY	LOCATION	DOLLAR VALUE
Union Center Medical Campus	Henderson, Nev.	\$1.5 billion
VA Medical Center	New Orleans	\$845 million
Prince George's Hospital	Greenbelt, Md.	\$600 million
McLaren Health Care Village	Oakland, Mich.	\$500 million
Omaha Veterans Administration Hospital	Omaha, Neb.	\$500 million
Houston Methodist Hospital	Houston	\$400 million
Waterbury Hospital	Waterbury, Conn.	\$400 million
IU Health Methodist Hospital	Indianapolis	\$375 million
UNMC Cancer Center	Omaha, Neb.	\$370 million
Sanford Health network hospital	Fargo, N.D.	\$360 million

*As reported for projects in the planning phases

RSMEANS HOSPITAL CCI Construction Cost Index for 30-city national average*

JUNE 2012
\$292.69
FORECAST

MARCH 2012
\$288.65

DEC. 2011
\$287.49

SEPT. 2011
\$285.30

JUNE 2011
\$280.64

*Materials, labor and equipment are researched quarterly to establish index. Based on the RSMeans square-foot model for hospitals. Index does not include site work, land costs, development costs, specialty finishes or equipment, basement and selected architectural fees.

CONSTRUCTION INVESTMENT

Hospital and clinic construction in all states*

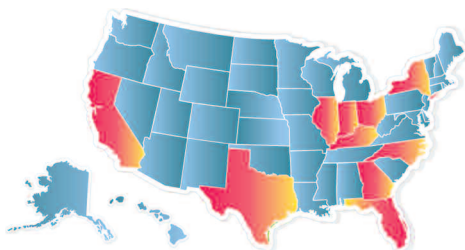
» NEW CONSTRUCTION
\$48.1 billion

» RENOVATION
\$26.9 billion

*Project abandonment averages 3 percent. Renovation tracking is for major renovation projects.

TOP STATES WITH CONSTRUCTION

New hospital and clinic construction under way



*Based on square footage

RANK*/ TOTAL SQUARE FEET

- 1 / California 21.3 million
- 2 / Texas 19.1 million
- 3 / Florida 11.2 million
- 4 / New York 7.8 million
- 5 / Ohio 6.0 million
- 6 / North Carolina 4.7 million
- 7 / Georgia 4.7 million
- 8 / Illinois 4.5 million
- 9 / Indiana 4.1 million
- 10 / Kentucky 3.9 million

TOP ARCHITECTS New construction under way

RANK*/ FIRM

- 1 / HOK
- 2 / HKS Inc.
- 3 / Zimmer Gunsul Frasca Partnership
- 4 / Anderson Mikos Architects Ltd.
- 5 / Solomon Cordwell Buenz & Associates
- 6 / Earl Swensson Associates Inc.
- 7 / Hammel Green & Abrahamson Inc.
- 8 / Anshen+Allen Architects
- 9 / Ellerbe Becket
- 10 / NBBJ

TOP ARCHITECTS Renovation under way

RANK*/ FIRM

- 1 / HKS Inc.
- 2 / RTKL Associates Inc.
- 3 / Wingler & Sharp Architects & Planners Inc.
- 4 / Leo A. Daly Co.
- 5 / Cannon Design
- 6 / Perkins+Will
- 7 / STV Inc.
- 8 / Moon Mayoras Architects Inc.
- 9 / NBBJ
- 10 / RMJM

*Based on work tracked by Reed Construction Data with Time of Construction algorithm applied.

Note: All data and analysis are based on Reed Construction Data verified project research and use of U.S. Census Bureau-supported models for analysis.

