HEALTH FACILITIES MANAGEMENT

»Construction Quarterly

CQ

A snapshot of health care projects, hot spots and architects

RSMeans provides analytics for health care construction and facilities management. Data are supplied from Reed Connect™ — a product of Reed Construction Data. Market studies and enterprise executive dashboards are available. For information, call 781-422-5105.

TOP PROJECTS ON THE BOARDS
Construction projected to bid in next 12 months*

FACILITY	LOCATION	DOLLAR VALUE
Union Village Integrated Health	Henderson, Nev.	$1.5 billion
West Los Angeles VA Medical Center	Los Angeles	$800 million
Prince Georges Hospital	Greenbelt, Md.	$600 million
Stamford Hospital Facility	Stamford, Conn.	$575 million
McLaren Health Care Village	Oakland, Mich.	$500 million
Omaha Veterans Administration Hospital	Omaha, Neb.	$500 million
Sanford Fargo Medical Center	Fargo, N.D.	$494 million
Rehabilitation Institute of Chicago	Chicago	$423 million
IU Health Methodist Hospital	Indianapolis	$375 million
Memorial Sloan-Kettering Josie Robertson Surgery Center	New York City	$339 million

*As reported for projects in the planning phases

RSMEANS HOSPITAL CCI Construction Cost Index for 30-city national average*

SEPT. 2013	**JUNE 2013**	**MARCH 2013**	**DEC. 2012**	**SEPT. 2012**
$297.69 FORECAST	$295.05	$294.59	$293.95	$293.85

*Materials, labor and equipment are researched quarterly to establish index. Based upon the RSMeans square-foot model for hospitals. Index does not include site work, land costs, development costs, specialty finishes or equipment, basement and selected architectural fees.

CONSTRUCTION INVESTMENT
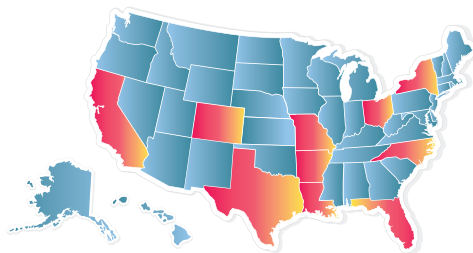### Hospital and clinic construction in all states*

»NEW CONSTRUCTION
$41.5 billion

»RENOVATION
$24.1 billion

*Project abandonment averages 3 percent. Renovation tracking is for major renovation projects.

TOP STATES WITH CONSTRUCTION
New hospital and clinic construction under way
(based on square footage)

RANK*/ TOTAL SQUARE FEET		
1 /	California	17.7 million
2 /	Florida	10.5 million
3 /	Texas	10.0 million
4 /	Ohio	6.4 million
5 /	New York	6.1 million
6 /	Colorado	5.4 million
7 /	Arkansas	4.5 million
8 /	North Carolina	4.3 million
9 /	Louisiana	4.2 million
10 /	Missouri	3.6 million

TOP ARCHITECTS New construction under way

RANK*/ FIRM	
1 /	HOK
2 /	Eskew+Dumez+Ripple
3 /	Rozas Ward Architects
4 /	HKS Inc.
5 /	Zimmer Gunsul Frasca Partnership
6 /	Seneca Group Inc.
7 /	Wilmot Sanz Inc.
8 /	Anshen+Allen Architects
9 /	RTKL Associates Inc.
10 /	Ballinger

TOP ARCHITECTS Renovation under way

RANK*/ FIRM	
1 /	HKS Inc.
2 /	Cannon Design
3 /	Wingler & Sharp Architects & Planners Inc.
4 /	Davis Partnership Architects
5 /	H+L Architecture
6 /	Champlin Architecture
7 /	Skidmore Owings & Merrill LLP/SOM
8 /	Earl Swensson Associates Inc. (ESa)
9 /	Moon Mayoras Architects Inc.
10 /	Perkins+Will

*Based on work tracked by Reed Construction Data with Time of Construction algorithm applied.

Note: All data and analysis are based on Reed Construction Data verified project research and use of U.S. Census Bureau-supported models for analysis.