

» Construction
Quarterly

A snapshot of health care
projects, hot spots
and architects

RSMeans provides analytics for health care construction and facilities management. Data are supplied from Reed Connect™ — a product of Reed Construction Data. Market studies and enterprise executive dashboards are available. For information, call 781-422-5105.

CURRENT AS OF JANUARY 2014

TOP PROJECTS ON THE BOARDS
Construction projected to bid in next 12 months*

FACILITY	LOCATION	DOLLAR VALUE
Union Village Integrated Health	Henderson, Nev.	\$1.5 billion
Weill Cornell Ambulatory Care Center	New York City	\$896 million
West Los Angeles VA Medical Center	Los Angeles	\$800 million
VA Medical Center Louisville	Louisville, Ky.	\$700 million
Prince Georges Hospital	Greenbelt, Md.	\$650 million
Omaha Veteran Administration Hospital	Omaha, Neb.	\$500 million
Marin County General Hospital	Greenbrae, Calif.	\$500 million
Sanford Fargo Medical Center	Fargo, N.D.	\$494 million
Brigham & Womens Hospital Research & OU	Boston	\$450 million
Rehabilitation Institute of Chicago	Chicago	\$423 million

*As reported for projects in the planning phases

RSMEANS HOSPITAL CCI Construction Cost Index for 30-city national average*

MARCH 2014
\$299.75
FORECAST

DEC. 2013
\$299.42

SEPT. 2013
\$297.69

JUNE 2013
\$295.05

MARCH 2013
\$294.59

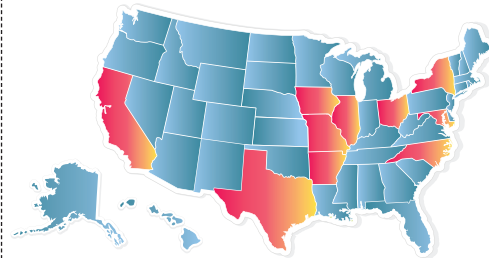
*Materials, labor and equipment are researched quarterly to establish index. Based upon the RSMeans square-foot model for hospitals. Index does not include site work, land costs, development costs, specialty finishes or equipment, basement and selected architectural fees.

CONSTRUCTION INVESTMENT
Hospital and clinic
construction in all states*

» NEW CONSTRUCTION
\$39.2 billion

» RENOVATION
\$21.8 billion

*Project abandonment averages 3 percent.
Renovation tracking is for major renovation projects.

TOP STATES WITH CONSTRUCTION
New hospital and clinic construction under way

RANK* / TOTAL SQUARE FEET

1 / California	10.9 million
2 / Texas	8.6 million
3 / Ohio	6.6 million
4 / New York	6.0 million
5 / North Carolina	4.8 million
6 / Arkansas	4.4 million
7 / Missouri	4.0 million
8 / Iowa	3.3 million
9 / Illinois	3.2 million
10 / Maryland	3.0 million

*Based on square footage

TOP ARCHITECTS New construction under way

RANK* / FIRM

1 / NBBJ
2 / Eskew+Dumez+Ripple
3 / Rozas-Ward Architects
4 / Ballinger
5 / Zimmer Gunsul Frasca Partnership
6 / Seneca Group Inc.
7 / Perkins Eastman Architects
8 / Wilmot Sanz Inc.
9 / HKS Inc.
10 / HDR Inc.

TOP ARCHITECTS Renovation under way

RANK* / FIRM

1 / WHR Architects
2 / H+L Architecture
3 / Davis Partnership Architects
4 / HDR Inc.
5 / Champlin Architecture
6 / Skidmore Owings & Merrill LLP/SOM
7 / Earl Swenson Associates Inc. (ESa)
8 / Moon Mayoras Architects Inc.
9 / HKS Inc.
10 / RMJM

*Based on work tracked by Reed Construction Data with Time of Construction algorithm applied.

Note: All data and analysis are based on Reed Construction Data verified project research and use of U.S. Census Bureau-supported models for analysis.

